

DEZE MEDEDELING IS NIET BESTEMD VOOR RECHTSTREEKSE OF ONRECHTSTREEKSE VERSPREIDING IN OF NAAR DE VERENIGDE STATEN, CANADA, AUSTRALIË OF JAPAN, NOCH IN ELKE ANDERE JURISDICTIE WAAR AANBIEDINGEN OF VERKOPEN VERBODEN Zouden zijn volgens de van kracht zijnde wetgeving

## **EURONAV HAALT 125 MILJOEN USD OP**

Op 4 september 2009 heeft Euronav NV ('Euronav') zijn aanbod (het 'Aanbod') van *senior*, vastrentende, niet-gewaARBorgde converteerbare obligaties die vervallen in 2015 (de 'Obligaties') vastgesteld op een bedrag van 125 miljoen USD.

De Obligaties zullen worden uitgegeven aan 100 procent van hun hoofdsom en een intrest dragen van 6,5 procent per jaar, halfjaarlijks betaalbaar na verloop van de termijn. De initiële conversieprijs bedraagt 16,28375 EUR (of 23,16852 USD aan een EUR/USD wisselkoers van 1,4228) per aandeel en is vastgesteld op een premie van 25 procent van de volume gewogen gemiddelde prijs van de gewone aandelen van Euronav op Euronext Brussel op 3 september 2009. Indien alle Obligaties zouden worden geconverteerd in nieuwe gewone aandelen aan de initiële conversieprijs, zouden 5.395.256 nieuwe gewone aandelen worden uitgegeven, wat 9,44 % van het volledig verwaterde aandelenkapitaal van Euronav vertegenwoordigt.

De netto opbrengsten van de uitgifte van de Obligaties zullen door Euronav worden gebruikt om haar financieringsbronnen te diversifiëren, om haar balansliquiditeit te verhogen, voor algemene vennootschaps- en werkkapitaaldoeleinden alsook om potentiële acquisities die zich in de toekomst zouden kunnen voordoen te financieren.

Naar verwachting zullen de Obligaties van 4 november 2009 tot 24 januari 2015 in gewone aandelen Euronav converteerbaar zijn tegen de conversieprijs van kracht op de conversiedatum en in overeenstemming met de voorwaarden die uiteengezet zullen worden in de trustakte met betrekking tot de Obligaties. Tenzij de Obligaties vooraf worden afgelost, geconverteerd of aangekocht en geannuleerd, zullen deze contant worden uitbetaald op 31 januari 2015 aan 100 procent van de hoofdsom.

De Obligaties werden geplaatst bij institutionele investeerders (buiten de Verenigde Staten), door HSBC Bank plc optredend als *lead manager*, ING België NV optredend als co-manager en Clarkson Investment Services Limited optredend als placing agent.

Betaling en uitgifte van de Obligaties zal naar verwachting plaatsvinden op of rond 24 september 2009. Op of tegen die datum zal een prospectus door Euronav ter beschikking gesteld worden.

Het is de bedoeling een aanvraag in te dienen om de Obligaties te noteren op de officiële lijst van de Beurs van Luxemburg en om de Obligaties toe te laten tot verhandeling op de Euro MTF Markt van de Beurs van Luxemburg.

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Contact:

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**Record date interim dividend 2009: vrijdag 4 september 2009**  
**Betaalbaarstelling interim dividend 2009: maandag 7 september 2009**  
**Derde kwartaal resultaten: dinsdag 20 oktober 2009**

Euronav is één van de belangrijkste onafhankelijke tankerrederijen in de wereld welke instaat voor het zeevervoer van ruwe olie en petroleumproducten. Haar moderne vloot bestaat uit belangen in 23 very large crude carriers (VLCC) en ultra large crude carriers (ULCC), waarvan 10 schepen in tijdsbevrachting worden genomen, hetzij rechtstreeks of in Joint Venture. 19 VLCCs en 1 ULCC worden uitgebaat binnen de Tankers International pool, waarvan Euronav één van de grootste partners is. 2 ULCCs worden momenteel geconverteerd tot FSO. Euronav bezit en baat eveneens 17 Suezmaxes uit. Euronav heeft daarnaast nog 7 (waarvan 4 in JV) Suezmaxes en 1 VLCC in aanbouw.

[www.euronav.com](http://www.euronav.com)

Euronav NV is een beursgenoteerd bedrijf. Dit persbericht bevat informatie die onderworpen is aan wettelijke bepalingen aangaande de transparantie van beursgenoteerde ondernemingen.

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