EURONAV
The ocean is our environment

PERSMEDELING

GEREGLEMENTEERDE INFORMATIE

16 SEPTEMBER 2009

DEZE MEDEDELING IS NIET BESTEMD VOOR RECHTSTREEKSE OF ONRECHTSTREEKSE VERSPREIDING IN OF NAAR DE VERENIGDE STATEN, CANADA, AUSTRALIË OF JAPAN, NOCH IN ELKE ANDERE JURISDICTIE WAAR AANBIEDINGEN OF VERKOPEN VERBODEN ZOUDEN ZIJN VOLGENS DE VAN KRACHT ZIJNDE WETGEVING

EURONAV KONDIGT VERHOGING AAN VAN HET AANBOD VAN CONVERTEERBARE OBLIGATIES TOT 150 MILJOEN USD

Antwerpen, België (16 september 2009) - Volgend op de plaatsing van haar senior vastrentende, niet-gewaarborgde converteerbare obligaties die vervallen in 2015 (de "Obligaties") op vrijdag 4 september 2009, kondigt Euronav NV aan dat de vennootschap, ingevolge bijkomende vraag van bestaande investeerders, de omvang van het aanbod heeft verhoogd met een bedrag van 25 miljoen USD. Dit bedrag werd gisterenavond nabeurs volledig onderschreven wat resulteert in een bijkomende uitgifte van 250 Obligaties met identieke kenmerken zoals uiteengezet in het persbericht van 4 september 2009.

Indien alle Obligaties zouden worden geconverteerd in nieuwe gewone aandelen aan de initiële conversieprijs, zouden 6.474.307 nieuwe gewone aandelen worden uitgegeven, wat 11,12 % van het volledig verwaterde aandelenkapitaal van Euronav vertegenwoordigt.

De netto opbrengsten van de uitgifte van de Obligaties zullen door Euronav worden gebruikt om haar financieringsbronnen te diversifiëren, om haar balansliquiditeit te verhogen, voor algemene vennootschaps- en werkkapitaaldoeleinden alsook om potentiële acquisities die zich in de toekomst zouden kunnen voordoen te financieren.

De Obligaties werden geplaatst bij institutionele investeerders (buiten de Verenigde Staten), door HSBC Bank plc optredend als *lead manager* in verband met het Aanbod, ING België NV optredend als co-manager en Clarkson Investment Services Limited optredend as placing agent.

Betaling en uitgifte van de Obligaties zal naar verwachting plaatsvinden op of rond 24 september 2009. Op of tegen die datum zal een prospectus door Euronav ter beschikking gesteld worden.

Het is de bedoeling een aanvraag in te dienen om de Obligaties te noteren op de officiële lijst van de Beurs van Luxemburg en om de Obligaties toe te laten tot verhandeling op de Euro MTF Markt van de Beurs van Luxemburg.

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Derde kwartaal resultaten: dinsdag 20 oktober 2009
Vierde kwartaal resultaten: dinsdag 19 januari 2010

Euronav is een beursgenoteerd bedrijf. Dit persbericht bevat informatie die onderworpen is aan wettelijke bepalingen aangaande de transparantie van beursgenoteerde ondernemingen.

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